

NOTICE OF PUBLIC HEARING REGARDING  
NOT TO EXCEED \$200,000,000  
FAYETTE COUNTY DEVELOPMENT AUTHORITY  
REVENUE BONDS  
(UNITED STATES SOCCER FEDERATION, INC. PROJECT)  
SERIES 2024

TO WHOM IT MAY CONCERN:

YOU ARE HEREBY NOTIFIED that on Monday, June 24, 2024, at 10:00 a.m., or as soon thereafter on such date as the matter may be heard, in the board conference room, 2<sup>nd</sup> Floor, 200 Courthouse Square, Fayetteville, Georgia 30214, a public hearing will be held by the hearing officer of the Fayette County Development Authority (the “Issuer”) on the proposed issuance by the Issuer of its tax-exempt Revenue Bonds (United States Soccer Federation, Inc. Project) Series 2024, in an aggregate principal amount not to exceed \$200,000,000 (the “Series 2024 Bonds”). The proceeds of the Series 2024 Bonds, when and if issued, are to be used to finance or refinance, in whole or in part, (i) the costs of acquiring, developing, constructing, installing and equipping certain facilities located on the entirety or a portion of approximately 210 acres located near Lees Mill Road in Fayette County, Georgia for the benefit of United States Soccer Federation, Inc. (the “Borrower”), substantially in accordance with the plans and specifications on file with the Issuer and the Borrower, as modified and supplemented from time to time, including (A) a building for use as a headquarters and athletic development facility, (B) soccer operations facilities, (C) indoor and outdoor fields, and (D) physical infrastructure necessary to support and operate the facilities (collectively, the “Projects”), (ii) capitalized interest during construction of the Projects, and (iii) costs of issuance of the Series 2024 Bonds

The Projects will be owned and operated by the Borrower, a New York not-for-profit corporation that is an exempt organization within the meaning of Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”).

The public hearing is for the purpose of providing a reasonable opportunity for interested individuals to express their views, both orally and in writing, on the proposed issuance of the Series 2024 Bonds and on the location and nature of the facilities to be refinanced and financed.

The proposed Series 2024 Bonds will not be obligations of Fayette County, or of the State of Georgia or of any county, municipal corporation, or political subdivision of the State of Georgia. The proposed Series 2024 Bonds will not be paid from taxes but will be payable by the Issuer solely from amounts to be paid or provided by the Borrower.

**NO PERFORMANCE AUDIT OR PERFORMANCE REVIEW WITHIN THE MEANING OF O.C.G.A. SECTION 36-82-100 SHALL BE CONDUCTED WITH RESPECT TO THE SERIES 2024 BONDS.**

Any person wishing to express views on the proposed issuance of the Series 2024 Bonds or the location or nature of the facilities being refinanced and financed or the plan of refinancing and financing may be heard at such public hearing and may submit written comments at or prior to the public hearing to: Nathan Lee, Glover & Davis, P.A., 10 Brown Street, Newnan, Georgia 30264.

FAYETTE COUNTY DEVELOPMENT  
AUTHORITY